Amiad Water Systems Ltd.

Investors Presentation

Disclaimer

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The information contained in this presentation is presented in summary only and for convenience purposes only, and what is stated in it is not intended to replace the need to review the reports published by the Company to the public, including in the Company's annual report as of December 31, 2021 and the Company's consolidated financial statements as of December 31, 2021 (Reference No.: 2022-01-032506), the Company's consolidated financial statements for the first quarter of 2022 as of March 31, 2022 (Reference No.: 2022-01-062272), the Company's consolidated financial statements for the second quarter of 2022 as of June 30, 2022 (Reference No.: 2022-01-088794) and the Company's consolidated financial statements for the third quarter of 2022 as of September 30, 2022 (Reference No.: 2022-01-139957) in order to obtain a complete picture regarding the Company's activities and the risks the company faces.

This presentation does not include the full results and financial information of the Company nor the financial notes, and it does not include the Company's business plans, a full description of its activity nor its risk factors.

Slides no. 3, 6, 7, 8, 10, 11 of this presentation include information that is presented and detailed differently from that presented so far in the Company's reports. In addition, the presentation contains data and estimates based on external sources which content was not entirely included in the said annual report and was not independently tested by the Company and therefore the Company is not responsible for its accuracy. In addition, pictures included in this presentation are for illustration only. The Company does not commit to update or change such assessment and does not commit to update this presentation.

About Amiad

Amiad Water Systems develops, manufactures and markets water treatment and filtration solutions for industry and irrigation.

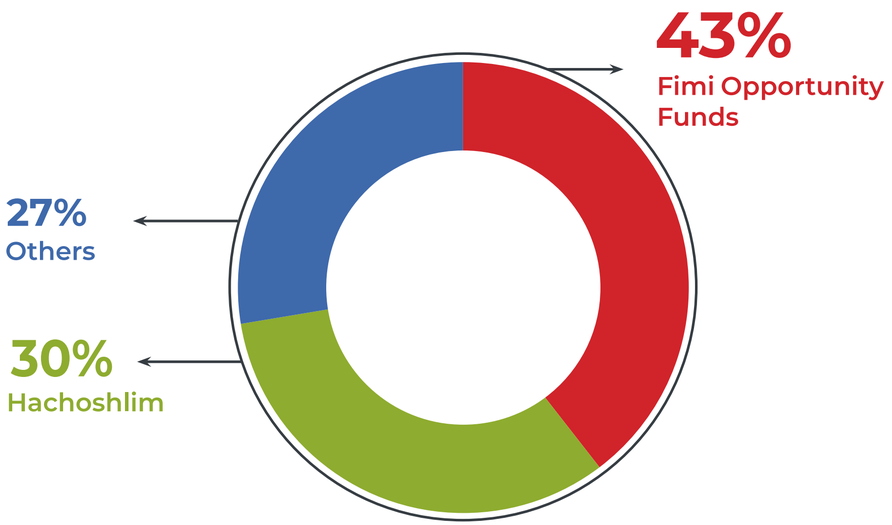
60 years of activity

Approximately 700 employees

The only global water filtration company featuring a comprehensive array of filtration technologies

Constant innovation
- Over 30 product lines launched
- Over 50 engineers & process experts specializing in filtration

Amiad's Shareholders



Global Presence

amiad WATER SYSTEMS

Increased Demand for Water Treatment Worldwide

Amiad's filtration solutions respond to global sustainability trends of saving water & energy.

Water Scarcity

New ways of utilizing contaminated water sources dictate purification and treatment processes

Circular Economy

Water reuse for industrial needs and conservation of resources

Regulation

Environmental regulation and sanctions related to water pollution or misuse

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Amiad's Added Value

Water & Energy Reduction

Product Innovation

Technology Leadership

Remote Control & Real Time Bilateral Data Transfer

Integration with Exisitng Systems at Customer Sites

Familiarity with Customers' Needs in Diverse Applications

Innovation Awards

EIMA Mention 2018 | M&E Excellence Awards 2019 | EIRS - Innovative Product Award 2019

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Amiad’s Intelligent Controllers

Taking control to the next level

Amiad's ADI-X is the first and **only** advanced controller in the market with cloud-based communication, transforming the automatic filter into an intelligent filtration device.

The ADI-X provides end users with real-time insights, information and data about their water filtration system and enables remote water management.

Benefits

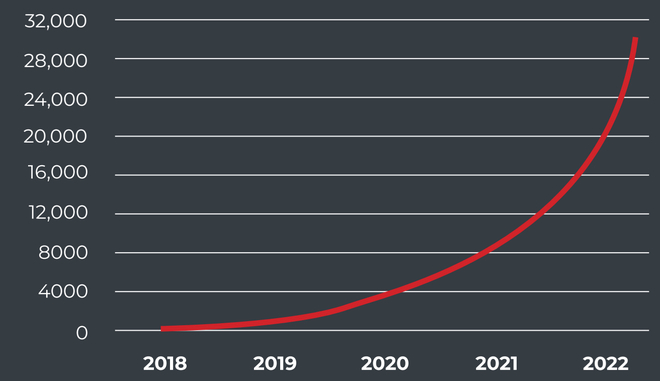
- User-friendly interface
- Complete control of filtration system
- Real-time data communication alerts
- Interactive

From Automatic to Autonomous

Developing the next generation is carried out by adding sensors to monitor information and leveraging the communication capabilities to create seamless autonomous management of the filtration system.

The World is Adopting Innovation

Continuous usage increase in Amiad's controllers worldwide



Over 30,000 active controllers worldwide

Over 30,000 end customers

Controllers active in 91 countries

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Target Markets

Industrial Use Case

Diverse applications

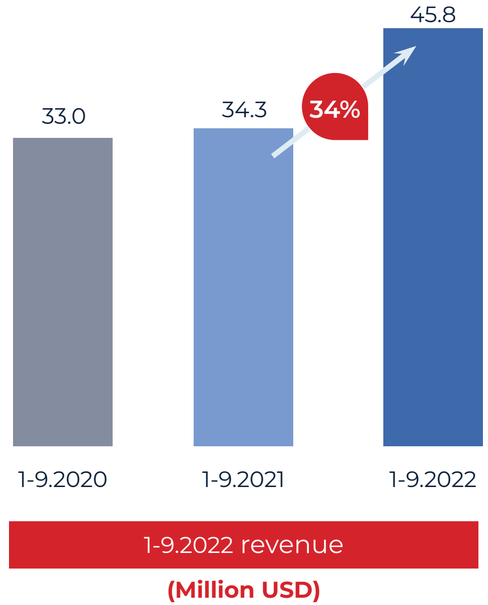
2021 sales

$48 million

Market Share - 5%

Growth Potential

Growing demand for water reuse and treatment due to environmental regulations and economic needs



Source: Global Water Intelligence

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Target Markets

Agricultural Use Case

Protection of precision drip & irrigation systems

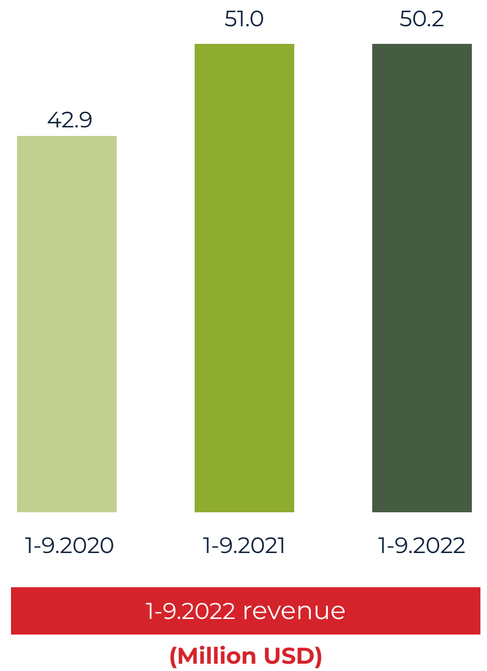
2021 sales

$67 million

Market Share - 25%

Growth Potential

World population growth generates increased investment in new and existing agricultural lands



Source: Company estimation

Success Story

Amiad Recycles Water for Higher Energy Efficiency

Wastewater filtration utilized in Aquifer Thermal Energy Storage (ATES) system, Denmark

The Challenge

| Low pressure filtration
Maximum working pressure of up to 2 bar

| Efficient energy usage
Lowest possible energy and water consumption

| Small footprint
Very limited installation space

Amiad's Solution

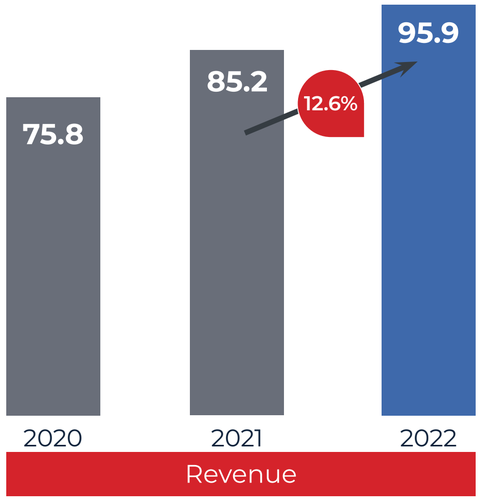
Amiad provided a comprehensive turnkey filtration system with 12 x 4" Galaxy disc filters, pump, instrumentation and control with the smallest possible footprint.

The Results

- Quick ROI
- Reduced energy consumption
- Less wasted resources

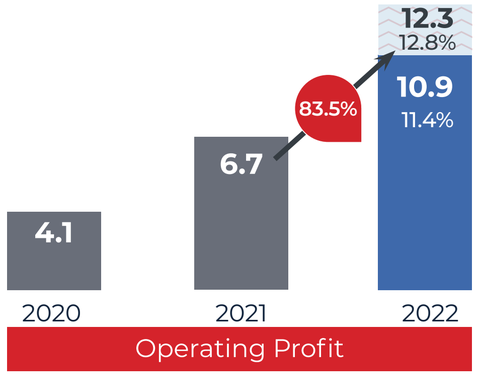
Ongoing Improvement in Profitability

Results the first 9 months of the year



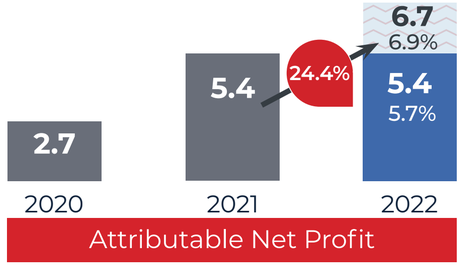
Revenue

Million USD



Operating Profit

Million USD

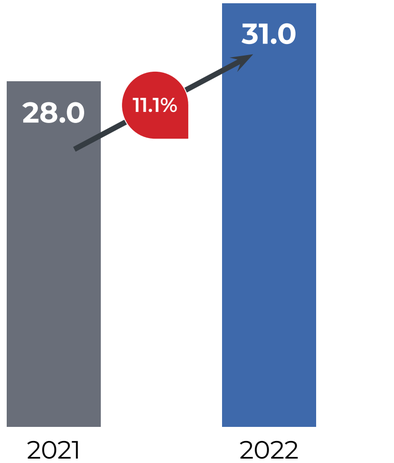


Attributable Net Profit

Million USD

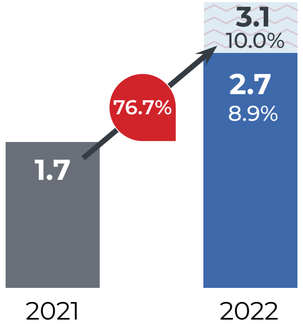
Adjusted
Without IAS 29

Results Q3



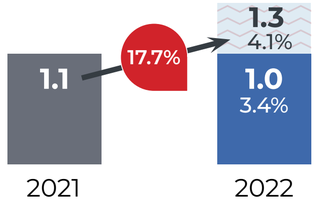
Revenue

Million USD



Operating Profit

Million USD



Attributable Net Profit

Million USD

Adjusted
Without IAS 29

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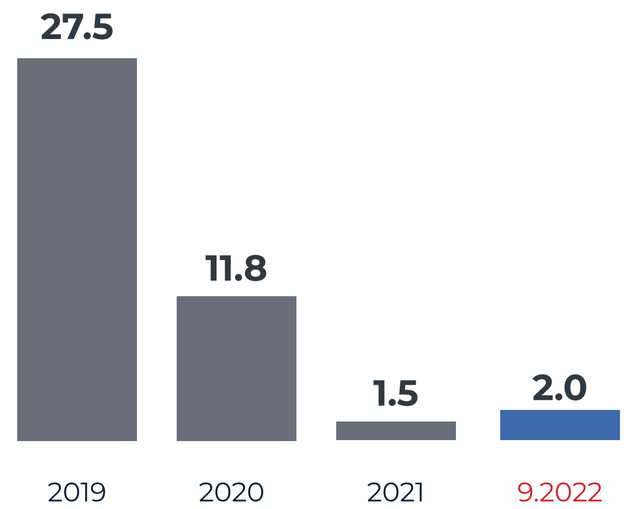
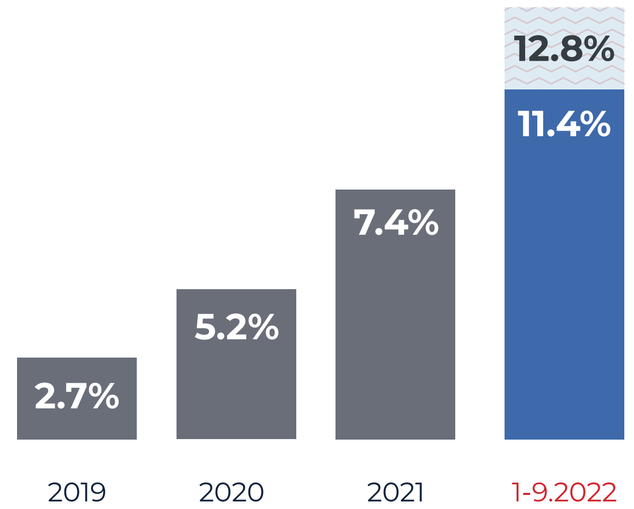
High Financial Resilience



Financial Debt ($M)



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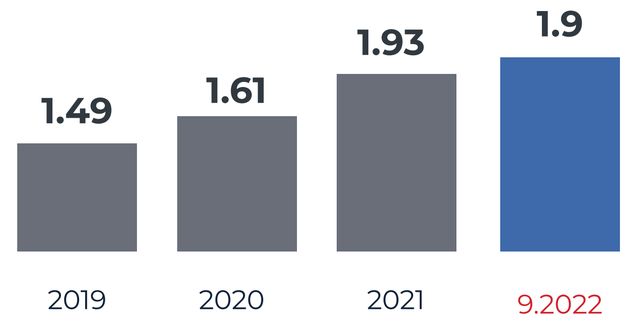
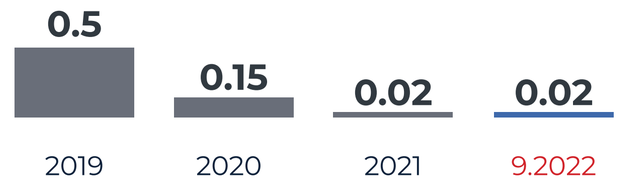
Operating Margin



Working Capital Ratio



Debt to Equity Ratio

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Summary

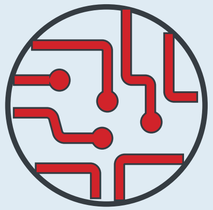
Global Leadership and Worldwide Presence

Technological Leadership

Increased Market Demand for Filtration Products

Accelerated Growth Strategy

Through organic growth, M&A's and increased presence in the US market



High Financial Resilience

Low leverage, available cash balances and strong cash flows

Expanding the Business Model

Entering the world of IoT and new business collaborations

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